

Name of warrant CPNJ04MBS20CE
Company name MB Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On March 03, 2021, the Hochiminh Stock Exchange issued Decision No.113/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital: 1,643,310,840,000 VND
4. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant CPNJ04MBS20CE
3. Warrant code: CPNJ2103
4. ISIN code: VN0CPNJ21030
5. Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
6. Underlying security: PNJ
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 4.5 months
11. Expiration date: June 18, 2021
12. Conversion ratio: 5 : 1
13. Exercise price (exercise index): 78,800. VND
14. Quantity of the warrants registered for listing: 2,500,000 warrants
15. Official trading date: March 05, 2021